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UNITED STATES DISTRICT COURT  
WESTERN DISTRICT OF LOUISIANA  
LAKE CHARLES DIVISION

FILED  
USDC, WESTERN DISTRICT OF LA  
ROBERT H. SPANWELL, CLERK  
DATE 5/26/04  
BY [Signature]

UNITED STATES OF AMERICA \* CRIMINAL NO. 2:04CR20075-01  
\* 18 U.S.C. §§ 1341, 2, 981(a)(1)(C)  
\* 21 U.S.C. §§ 331(d), 355(a), 333(a)(2)  
v. \* 28 U.S.C. § 2461(c)  
\* JUDGE MELANÇON  
GREGORY JAMES CATON \* MAGISTRATE JUDGE HILL

CONSENT DECREE OF FORFEITURE

COMES NOW the United States of America, by and through its counsel, DONALD W. WASHINGTON, United States Attorney for the Western District of Louisiana, and Larry J. Regan, Assistant United States Attorney and the defendant, GREGORY JAMES CATON, individually and through his counsel, Mr. Lewis Unglesby, and Catheryn Caton, dba Alpha Omega Labs and Herbologics LTD, who hereby agree and stipulate that the following assets are subject to forfeiture to the United States of America as property derived from proceeds traceable to the specified unlawful activity of defendant, GREGORY JAMES CATON:

- (1) Real Property located at Lots 4, 5, 6, 7, and Block "G" of Houston Subdivision, a subdivision as per Plat recorded in Conveyance Book 14, Page 111, of the records of Calcasieu Parish, Louisiana, together with all buildings and improvements situated thereon. Which property has a municipal address of 2116-2128 Hodges Street and 409 Scott Street, Lake Charles, Louisiana 70601. This property was purchased by Gregory J. Caton (Herbologics, LTD), May 31, 1995 for \$220,000.

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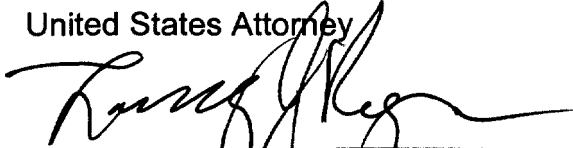
- (2) Lots 1, 2 and 3 of Block F of Houston Subdivision, a subdivision in The North East Quarter of the North East Quarter (NE 1/4 of NE 1/4) of Section 7, Township 10 South, Range 8 West, as per plat recorded in the records of Calcasieu Parish, Louisiana, together with all improvements and component parts pertaining thereto. Which property has a municipal address of 2200-2202 Hodges Street, Lake Charles, Louisiana 70601. This property was purchased by Herbologics LTD (Gregory James Caton, President), December 9, 1993 for \$43,500, \$10,000 paid in cash and a \$35,500 promissory note to seller.
- (3) Real Property commencing at the Northeast Corner of Lot One (1) of Block Three (3) Peake Addition, as per Plat recorded in Conveyance Book 2, at page 577, records of Calcasieu Parish, Louisiana, thence West along the South side of Prewitt Street 50 feet, South parallel with Cole Street 85 feet, East 50 feet, North along West side of Cole Street 85 feet to the point of commencement, together with all buildings and improvements located thereon, municipality known as 324 Prewitt, Lake Charles, LA 70601. Purchased by Catheryn Caton (Herbologics LTD) 12/11/2001 for \$42,500.
- (4) \$860,000.00 in U.S. Currency.

On May 26, 2004, the defendant, GREGORY JAMES CATON, entered a guilty plea to Counts 1 and 2 of the Bill of Information charging him with knowingly and intentionally devising a scheme and artifice to defraud monies from numerous individuals by the introduction of unapproved new drugs into interstate commerce, in violation of Title 18, United States Code, Section 1341, and introduction of unapproved new drugs into interstate commerce, in violation of Title 21, United States Code, Sections 331(d); 335(a) and 333(a)(2). He also plead guilty to Count 3 of the Bill of Information, criminal forfeiture, in violation of Title 18, United States Code, Section 981(a)(1)(C) and Title 28, United States Code, Section 2461(c). The parties to this Consent Decree stipulate to the forfeiture of the above-listed properties to the United States pursuant to Count 3 of the Bill of Information and the plea agreement. GREGORY JAMES CATON and Catheryn Caton further agree to assist the United States fully in the recovery and return to the United

States of all such assets and also agree to prevent the disbursement of any moneys and sale of any property or assets identified, if such disbursements or sales are within their direct or indirect control.

**SIGNED AND AGREED:**

DONALD W. WASHINGTON  
United States Attorney

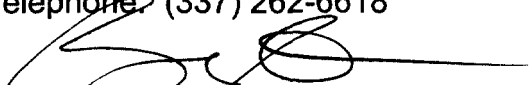


LARRY J. REGAN, ID # 80008  
Assistant United States Attorney  
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Telephone: (337) 262-6618

5-26/04

Date

GREGORY JAMES CATON  
Defendant



5-26/04

Date

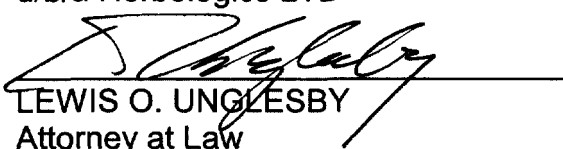
GREGORY JAMES CATON  
d/b/a Herbologics LTD



5/26/04

Date

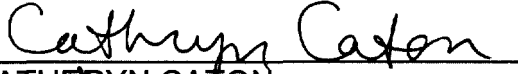
LEWIS O. UNGLESBY  
Attorney at Law  
246 Napoleon Street  
Baton Rouge LA 70802  
Telephone: (225) 387-0120



5/26/04

Date

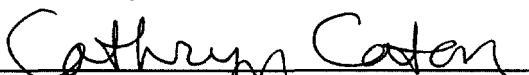
CATHRYN CATON  
Individually



5/26/04

Date

CATHRYN CATON  
d/b/a Herbologics LTD



5/26/04

Date